

# Geronimo Nguyen Casino Restaurant & Resort

- A Premier Tribal Gaming & Hospitality Destination
- Sponsored by Agency Tribal Nations
- Luxury Rooted in Heritage

# Executive Summary

- 3-acre luxury resort & casino
- 50 table games, 150-room hotel, restaurants, spa, event space
- \$25M revenue by Year 3 | 24% IRR
- \$150M ask for 35% equity
- Timeline: Compact Q4 2025 → Opening Q1 2028

# The Problem

- Mendocino tourism gap vs Napa/Sonoma
- Local unemployment 6–8%
- No upscale gaming within 50 miles
- Tribal exclusivity ensures no outside competition

# The Solution

- Tribal-led luxury resort, eco-sustainable design
- High-stakes table games + premium hospitality
- Class III compact ensures exclusivity
- Blending heritage with modern luxury

# Market Opportunity

- \$20B California tribal gaming market
- 6–8% YoY growth → \$27B by 2030
- 7M affluent Bay Area gamblers within 2 hrs
- Target: high-value table players

# Business & Competitive Edge

- Revenue: 50% gaming, 30% hotel, 15% dining, 5% events
- Only luxury table casino within 50 miles
- Local winery + tribal partnerships

# Financial Projections

- Revenue: \$10M Y1 → \$40M Y5
- EBITDA margin: 40% by Y3
- 24% IRR, 4-year payback period

# Investment Ask & Closing

- \$150M for 35% equity
- Use of funds: construction, equipment, marketing, contingency
- Quarterly investor reports + IPO/buyback options
- Partner with Agency Tribal Nations for a legacy project

**\$150,000,000**